



**C R O N I N**

**C A P I T A L**

**August 2024**



**Natural Resources** focused investor and advisor

We seek opportunities to **Partner** with management teams in the **Formation** and **Development** of companies

**Principal** investors, **Proprietary** deal flow, **Global** reach

From **Seed** through **Harvest**, growing the companies of tomorrow through **Diligent Advice** and **Patient Capital**



Financial, Technical & Operational  
Expertise

+



Intelligent Capital

=



Successful Collaboration  
& Outsized Returns

***“We strive to be the partner of choice  
for entrepreneurs and co-investors to  
grow their capital”***

~ Samuel “Kyler” Hardy  
Chief Executive Officer



**Management**

**CRONIN**  
CAPITAL

**Execution**

**Assets**

## Merchant Banking

- Transaction Structuring and Execution
- Due diligence
- Mergers and Acquisitions
- Direct Investments
- Marketing Strategy
- Transaction Sourcing

## Project Generation

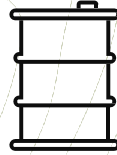
- Thematic Project Portfolios
- Regional Exploration Targets
- Regional Project Rollups (Consolidate)
- Select advanced projects (Resource Calculation or Higher)
- Claim Staking Partnerships and Custom Project Development



## Sector Focus



Mining & Metals



Energy

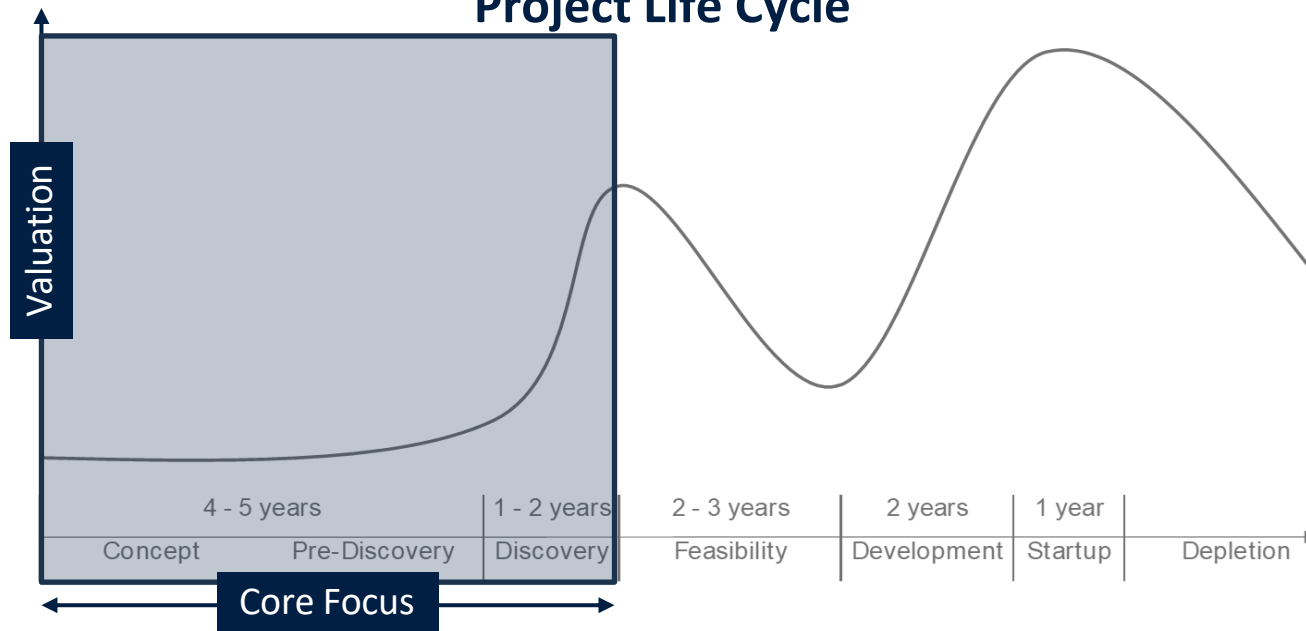


Specialty Gases



Renewables

## Project Life Cycle





***Cronin deploys a unique partnership strategy where it backs management teams from inception through their growth phase to rapidly build cashflow and deliver superior return on investment.***

## Strategy

- Cronin builds long term relationships with a select group of vetted management teams.
- Cronin develops thesis and pool of assets to acquire.
- Compressed deal execution timeline primarily focused on technical due diligence.
- Partnership brings the capital to grow the asset and production profile of the teams.
- Management teams develop assets that produces shareholder returns.

## Outcome

### Exclusive Opportunities

- Strong sector networks and knowledge of undervalued opportunities enable **attractive entry point**
- Unconstrained financing structures enable **de-risked investment**

### Vetted Operation Teams

- Regionally focused & operationally experienced teams enable **rapid development**
- Relationships with existing management teams enable **fast mover advantage**

### Returns

- Quick-to-cashflow assets enable **strong IRRs and payback <3 years**
- Strong project pipeline enable **medium-long term growth**

# The Partners



**Samuel “Kyler” Hardy**  
*Chief Executive Officer*



- 22 years of experience in the global resource sector operating, advising and bringing venture capital, private equity and strategic partners to the table.
- Founded and sold several resource focused businesses from services to extraction and development.
- Currently the CEO of Cronin Group, Chairman of Tamas Resources (TMAS.CSE), Nu E Power Corp. and Director of Hexa Resource Plc among other private companies.

**Dave Robinson, BBA, CPA, CA**  
*Chief Financial Officer*



- 15 years of accounting and capital markets experience
- Provided audit, tax and consulting services to private and public companies at MNP LLP and at Telus Pension Fund
- Experience in equity portfolio management and commercial lending
- Currently the CFO and a partner in Cronin Group and CFO and Director of Buscando Resources Corp. (BSCO.CSE) among other private and public companies.

**Kyle Hookey, CFA**  
*Vice President, Corporate Finance*



- 10+ years of experience in capital markets, advising clients on equity and debt portfolios, public market M&A transactions and broad asset allocation mandates.
- Previous experience includes Goldman Sachs JBWere and Euroz Securities.
- Currently Non Executive Director of Volt Lithium (VLT.TSXV).
- Member of the CFA Institute.





Cronin Exploration seeks to acquire significant land packages in early stage exploration Opportunities through claim staking, and undervalued advanced assets through negotiation or opportunistic acquisition strategies

## TARGET

- Commodity focus
- Jurisdiction review
- Project thesis
- Desktop study
- Data mining

## ASSEMBLE

- Stake or acquire project
- Partner with prospectors and geological teams
- Consolidate or acquire advanced projects

## EXPLORE

- Phase 1 exploration
- Data consolidation
- Development plan (*advanced projects*)

## PARTNER

- Partner project
- Advance project via Joint Venture
- Retain equity and royalty positions; receive milestone payments

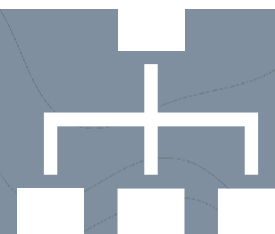




Partner with explorers and developers for:  
**Cash & Milestone Payments • Equity Positions • Retained Royalties**

Develop new companies with Commodity or Jurisdiction focus:

**Major Equity Position • Retained Royalty**



Commodity and Jurisdiction focused strategic alliance:

**Project Level Interest or Joint Venture**

**Cash & Milestone Payments • Retain Royalty • Database Development**

# Portfolio - Current



## Formation

## Exploration

## Study Phase

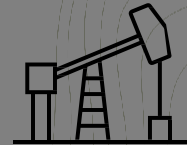
## Development

## Production

## Royalty



### Mining & Metals



### Energy



### Renewables

Aero Green Energy Pty Ltd.



\*Only includes companies where Cronin was involved in seeding, developing the business and ongoing advisory

# Global Reach – Current Portfolio





**CRONIN**  
CAPITAL



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